



Suggested Language for a Bequest through a Will or Trust

I. Specific Charitable Bequest

I give to the San Antonio Area Foundation (EIN: 74-6065414), a nonprofit corporation organized in accordance with the laws of the State of Texas, the following money or property:

(Describe Gift)

I request that this gift shall be used to ...

1. Be used for such charitable purposes of the San Antonio Area Foundation as the Board of Directors may from time to time determine;

OR

2. Be added to a special fund known as the “_____ Fund” and used for the following specific purpose:

OR

3. Benefit the following charitable organizations:

The property comprising this gift may be merged, for investment purposes, with any of the general investment assets of the San Antonio Area Foundation. If in the judgement of the Board of Directors of the San Antonio Area Foundation, it shall become impossible for the San Antonio Area Foundation to use this gift to accomplish the specific purposes of this bequest, San Antonio Area Foundation may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.



II. Residuary Bequest

I hereby give, devise, and bequeath all the rest, residue and remainder of my estate to the San Antonio Area Foundation (EIN: 74-6065414), a nonprofit corporation organized in accordance with the laws of the State of Texas for

I request that this gift shall be used to ...

- 1. Be used for such charitable purposes of the San Antonio Area Foundation as the Board of Directors may from time to time determine;

OR

- 2. Be added to a special fund known as the “_____ Fund” and used for the following specific purpose:

OR

- 3. Benefit the following charitable organizations:

The property comprising this gift may be merged, for investment purposes, with any of the general investment assets of the San Antonio Area Foundation. If in the judgement of the Board of Directors of the San Antonio Area Foundation, it shall become impossible for the San Antonio Area Foundation to use this gift to accomplish the specific purposes of this bequest, San Antonio Area Foundation may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.